

**SFDR DISCLOSURES
APPENDIX 3**

Article 8 SFDR


Version 1 - dated 26/04/2024

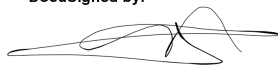
**Issuer:
DEEPBRIGHT ONE
Special Limited Partnership
2C, Parc d'Activités
L-8308 Capellen
RCSL – B [under registration]**

DEEPBRIGHT ONE is a Special Limited Partnership based in Grand Duchy of Luxembourg (the "Fund"). A Limited Partnership Agreement ("LPA") has been signed between the General Partner and the initial Limited Partner. These SFDR Disclosures complete and are part of the Issuing documentation to which any future Limited Partners are required to agree before the issuance of Limited Partnership Units. All information contained in this document, the Issue Terms and the LPA are subject to amendments.

SFDR Classification

Article 8 – Environmental	
Article 8 – Social	
Article 8 – Environmental & Social	X

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Definitions:

“**AIFM**” means the investment manager of the Fund or any replacement AIFM of the Fund within the meaning of the AIFMD.

“**AIFMD**” means the Alternative Investment Fund Manager Directive 2011/61/EU.

“**European Commission’s Sustainable Action Plan**” means the action plan on sustainable finance of the European Commission adopted in March 2018, and including a unified EU classification system (‘taxonomy’), investors’ duties and disclosures, low-carbon benchmarks; and better advice to clients on sustainability.

“**ESG**” means environmental, social, and governance considerations

“**EU**” means European Union.

“**EU Taxonomy Regulation**” means the Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 on the establishment of a framework to facilitate sustainable investment, and amending Regulation (EU) 2019/2088.

“**LPA**” means Limited Partnership Agreement

“**Partnership**” means the Fund

“**SFDR**” means Sustainable Finance Disclosure Requirements.

Sustainable Finance Disclosures Requirements:

The European Commission’s Sustainable Action Plan has three objectives: (1) To reorient capital flows towards sustainable investment in order to achieve sustainable and inclusive growth; (2) To manage financial risks stemming from climate change, environmental degradation, and social issues; and (3) To foster transparency and long-termism in financial and economic activity. It is a response to recommendations from the high-level expert group on sustainable finance, which were submitted to the Commission in January 2018.

Already, the European Parliament has adopted an amendment to Regulation 2016/1011 to introduce a framework for EU climate transition and EU Paris-aligned benchmarks, an amendment to the Delegated Regulation 2017/565 to integrate environmental, social, and governance (ESG) considerations into investment advice and portfolio management, and an amendment to Delegated Regulation (EU) 2017/2359 to integrate ESG considerations and preferences into the investment advice for insurance-based investment products. It has also prepared a series of related reports, including an EU Taxonomy Regulation, benchmarks, EU green bond standard, and climate-related disclosures.

SFDR which is part of a broader legislative package under the European Commission’s Sustainable Action Plan, came into effect on 10 March 2021. To meet the SFDR disclosure requirements, the AIFM identifies, assesses and, where possible and appropriate, seeks to manage sustainability risks for the Partnership as part of its risk management process. The AIFM believes that the integration of this risk analysis could help to enhance the long-term value of the portfolio for Investors, in accordance with the investment objective and Investment Policy of the Partnership.

The Partnership is promoting environmental or social characteristics within the meaning of article 8 of SFDR but does not have sustainable investment as its objective within the meaning of article 9 of SFDR.

As regards disclosures obligations under article 4(1) of SFDR it is confirmed that the **AIFM does take into account the negative impacts due to investments - Article 4 (1) (a).**

This SFDR Disclosures are prepared on the basis of the ANNEX II published by the European Commission on June 4th 2022 - Template pre-contractual disclosure for the financial products referred to in Article 8, paragraphs 1, 2 and 2a, of Regulation (EU) 2019/2088 and Article 6, first paragraph, of Regulation (EU) 2020/852.

Pre-contractual disclosure for the financial products referred to in Article 8, paragraphs 1, 2 and 2a, of Regulation (EU) 2019/2088 and Article 6, first paragraph, of Regulation (EU) 2020/852

Does this financial product have a sustainable investment objective?	
<input checked="" type="radio"/> <input type="radio"/> Yes	<input checked="" type="radio"/> <input type="radio"/> No
<input type="checkbox"/> It will make a minimum of sustainable investments with an environmental objective: ____% <ul style="list-style-type: none"> <input type="checkbox"/> in economic activities that qualify as environmentally sustainable under the EU Taxonomy <input type="checkbox"/> in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy 	<input checked="" type="checkbox"/> It promotes Environmental/Social (E/S) characteristics and while it does not have as its objective a sustainable investment, it will have a minimum proportion of 100% of sustainable investments <ul style="list-style-type: none"> <input type="checkbox"/> with an environmental objective in economic activities that qualify as environmentally sustainable under the EU Taxonomy <input checked="" type="checkbox"/> with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy <input checked="" type="checkbox"/> with a social objective
<input type="checkbox"/> It will make a minimum of sustainable investments with a social objective: ____%	<input type="checkbox"/> It promotes E/S characteristics, but will not make any sustainable investments

DEEPBRIGHT ONE is a financial product that promotes environmental or social characteristics but does not have sustainable investment as its objective.

1. What environmental and/or social characteristics are promoted by this financial product?

The environmental and/or social characteristics promoted by the financial product are climate change mitigation & adaptation, , improvement of environmental footprints, and universal health coverage.

The portfolio companies of the Fund are expected to operate in mainly the following industries: agrifood, energy, healthcare, manufacturing, construction, semiconductor, mobility, and consumer.

The following characteristics will be promoted for each portfolio company during the pre-investment, holding and exit periods:

1. Sustainable production & consumption
2. Climate change mitigation and adaptation
3. Biodiversity preservation
4. Quality & Safety
5. Good health and well-being

No reference benchmarks have been identified for the Fund.

a) What sustainability indicators are used to measure the attainment of each of the environmental or social characteristics promoted by this financial product?

Promoted characteristics	Indicators
<p>SUSTAINABLE PRODUCTION & CONSUMPTION</p>	<p>Water</p> <ul style="list-style-type: none"> • Amount of water consumed (kL) • Amount of water saved (kL) • Low water consumption practices (QCM) • Average percentage of water recycled and reused by the company (%) • Quantities of direct emissions to water generated by the company (Tons) <p>Waste</p> <ul style="list-style-type: none"> • Initiatives implemented to reduce the waste of materials, products and packaging (recovery of packaging waste or raw material, reduction of single-use packaging, etc.) (Yes/No) • Quantities of hazardous waste generated: Quantity of hazardous waste generated during the year (Tons) • Quantity of product/raw material saved from waste (Tons or kg) <p>Materials and Recycling</p> <ul style="list-style-type: none"> • Proportion of eco-responsible sourced materials (%) • CSR supplier selection process (Yes/No) • Recycling/material recovery rate (recycling and reuse) (%) • Proportion of plastic in packaging (%) • Proportion of recyclable packaging (%) <p>Production processes optimization</p> <ul style="list-style-type: none"> • Money saved by customers thanks to the company (€) • Hours saved by customers thanks to the company (Hours) • Percentage of production process automated (%) • Reduction of production losses compared to other players in the sector (%) • Full traceability of raw materials (Yes/No)

<p>CLIMATE MITIGATION & ADAPTATION</p>	<ul style="list-style-type: none"> • Climate plan: Greenhouse gas reduction policy (commitments and objectives) (Yes/No) • Carbon footprint: Total GHG emissions (tCO2eq) • Reduction of CO2 emissions (%) • Reduction of the energy consumption (%) • Share of non-renewable energy produced and consumed (%) • Climate change vulnerability: Assessment of the company's vulnerability to climate change (including regulatory changes, market risks, extreme weather events, global warming, sea level rise, etc.). If significant risks, initiatives have been implemented to mitigate them. (Yes/No) • Investments made by the company in devices to prevent climate change-related impacts (Yes/No) • Share of locally sourced raw materials (%) • Environmental certifications like B Corp (Text or MCQ)
<p>BIODIVERSITY PRESERVATION</p>	<ul style="list-style-type: none"> • Biodiversity protection policy (Yes/No) • Share of products with an Eco-score or Planet-score with an A or B grade (%) • Impacts on biodiversity: If the company's sites are located in or near a sensitive area from a biodiversity point of view, do the company's activities have a negative impact on these areas? (Yes/No) Measures implemented to prevent and/or mitigate them. • Sustainable sourcing charter (Yes/No) • Land occupation (Ha) Assessment of the impact of the supply chain and suppliers on biodiversity (Yes/No) • Measures implemented to mitigate or reverse the supply chain impact on biodiversity (text) • Biodiversity preservation certifications (FSC, MSC, RSPO, RTRS, etc.) (text or MCQ) • Policies in place to protect marine species (Yes/No) • Measures to mitigate the soil and water pollution risks (Yes/No + description)

<p>QUALITY & SAFETY</p>	<ul style="list-style-type: none"> • Accident frequency rate (%) • Work-related accidents (#) • Processes that the company have in place to ensure the traceability and safety of its products • Official quality certification (Yes/No) • Products recalled post-market due to safety concerns (#) • Exposure to safety and quality non-compliance issues (Yes/No) • Specific safety tests according to the targeted consumer categories (Yes/No) • Net promoter score (#) • Customer satisfaction (%)
<p>GOOD HEALTH & WELL BEING</p>	<ul style="list-style-type: none"> • Number of diseases avoided (#) • Number of people treated (#) • Number of Medical headcounts saved (#) • Healthcare costs saved (€)

b) What are the objectives of the sustainable investments that the financial product partially intends to make and how does the sustainable investment contribute to such objectives?

DEEPBRIGHT ONE is a financial product that promotes environmental or social characteristics but does not have sustainable investment as its objective. However, it will have a minimum proportion of 100% of sustainable investments with both environmental and social objectives.

The Fund's investment strategy is aiming mainly to improve environmental footprints of human activities and directly or indirectly enable equal or better care and universal health coverage at respectively lower or affordable cost.

See 3) for more details.

c) How do the sustainable investments that the financial product partially intends to make, not cause significant harm to any environmental or social sustainable investment objective?

The DNSH (Do No Significant Harm) principle is tested for each investment opportunity based on the most relevant sustainability indicators regarding the activity of the targeted company.

How have the indicators for adverse impacts on sustainability factors been taken into account?

N/A

How are the sustainable investments aligned with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights?

The alignment with the OECD Guidelines for Multinational Enterprises and the United Nations Guiding Principles on Business and Human Rights is tested and ensured through the process of identifying sustainable investments. Through our ESG integration process and exclusion policy, we review companies before including them in our portfolio.

2. Does this financial product consider principal adverse impacts on sustainability factors?

The fund does not consider the principal adverse impacts of its investment decisions on sustainability factors in the manner prescribed by Article 4 of the Disclosure Regulation.

Article 4 of the Disclosure Regulation requires fund managers to make a clear statement as to whether or not they consider the “principal adverse impacts” of investment decisions on sustainability factors. Although Deepbright GP takes sustainability and ESG very seriously, it uses its own procedures and metrics to assess the adverse impacts of investment decisions on sustainability factors which do not align with those prescribed under Article 4 of the Disclosure Regulation, as Deepbright GP considers that these are more appropriate and tailored to Deepbright GP investments, and therefore assist in Deepbright GP’s objective to deliver long-term risk adjusted returns to investors.

3. What investment strategy does this financial product follow?

The purpose of the Fund is to build, hold and manage (including to divest) a portfolio of equity and equity-related investments in portfolio companies. Thereby, the Fund invests in early stage (i.e. pre-seed, seed rounds) portfolio companies with innovation capacity and growth potential with a focus on investments in deep technologies mainly covering the following sectors: agrifood, energy, healthcare, manufacturing, construction, semiconductor, mobility, consumer.

The Fund’s investment strategy is aiming mainly to improve environmental footprints of human activities and directly or indirectly enable equal or better care and universal health coverage at respectively lower or affordable cost.

The Fund is bound by the investment restrictions and limitations set out in the Fund’s limited partnership agreement (LPA) and shall procure that such requirements, restrictions and limitations are complied with at all times. In particular, the Fund will screen each investment opportunity against its investment exclusions and no investments will be made in the area of such exclusions.

The Fund shall not invest, guarantee or otherwise provide financial or other support, directly or indirectly, to companies, including portfolio companies, or other entities whose business activity consists of: : weapons, tobacco, alcohol, gambling, adult entertainment, fossil fuels, companies involved in human rights abuses, human reproductive cloning or recreational cannabinoids.

a) What are the binding elements of the investment strategy used to select the investments to attain each of the environmental or social characteristics promoted by this financial product?

Investment strategy used to meet the environmental or social characteristics promoted by the financial product

ESG considerations play a key role for DEEPBRIGHT ONE both internally and externally as the fund has developed an ESG and impact strategy based on three levels: the Management Company (ESG Charter), the portfolio companies and its ecosystem.

The ESG integration process begins during the sourcing phase. At this stage, the exclusion list is enforced then a preliminary deal flow analysis is performed by the Management Company. For each company, information is requested on its ESG policy, the impact of the company given its sector of activity, its positioning, the SDGs that are addressed and the ESG risks identified.

During the pre-investment phase, once a company of interest is identified, the Management Company uses its ESG analysis grid to assess the targeted company’s ESG maturity and the related risks and opportunities.

During the holding phase, the Management Company will measure each company’s attainment of the environmental and social characteristics promoted by the Fund, sustainability indicators will be chosen among a list of predefined criteria for each company at the time of its entry into the portfolio, depending on the company’s sector, activity and position along its value chain. ESG data will also be reported annually by the invested companies. These data will be consolidated and presented in the annual report, thus allowing the Management Company to monitor the evolution of ESG-related risks.

b) What is the committed minimum rate to reduce the scope of the investments considered prior to the application of that investment strategy?

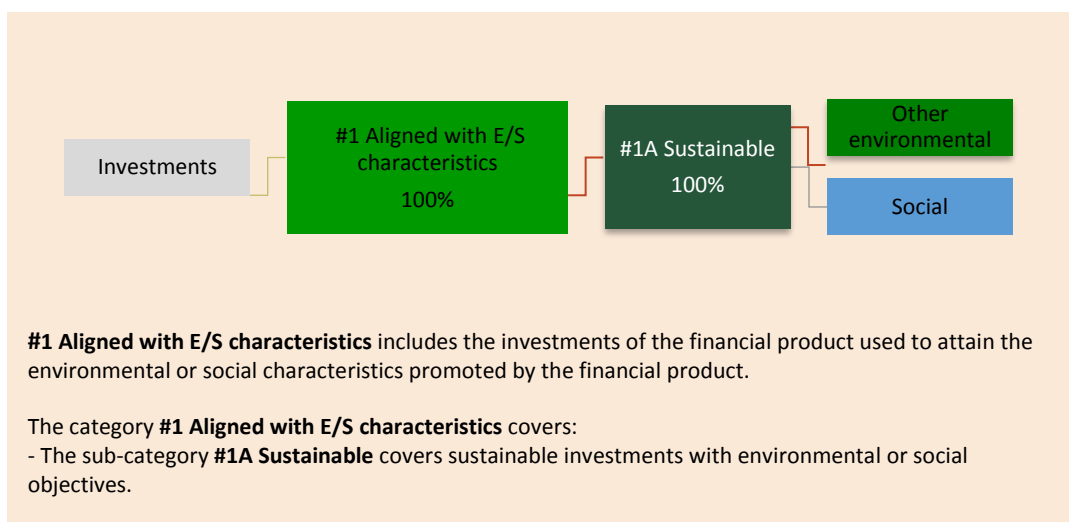
It is anticipated that up to 100% of the Fund’s investments, which are predominantly direct investments, will be aligned with the environmental and/or social characteristics promoted.

c) What is the policy to assess good governance practices of the investee companies?

The ESG due diligence also takes into account the governance practices of the company, ensuring that good governance practices are in place before investing.

In its annual ESG reporting system, the Management Company also recommends the portfolio companies to implement best governance practices such as independence of Board members, gender equality in senior position, management profit sharing, impact policy, sensitive data governance, code of conduct, business ethics and litigations.

4. What is the asset allocation planned for this financial product?



The Fund will invest fully in line with its investment strategy and investment restrictions, i.e., will only make investments which are aligned with its environmental and/or social characteristics. The Fund intends to make sustainable investments within the meaning of Art. 2 No. 17 SFDR or but doesn't intends to make environmentally sustainable investments within the meaning of Art. 3 of Regulation (EU) 2020/852 ("EU Taxonomy"); hence, no portion of its investments will be aligned with the EU Taxonomy.

a) How does the use of derivatives attain the environmental or social characteristics promoted by the financial product?

The financial product doesn't use derivatives.

b) To what minimum extent are sustainable investments with an environmental objective aligned with the EU Taxonomy?

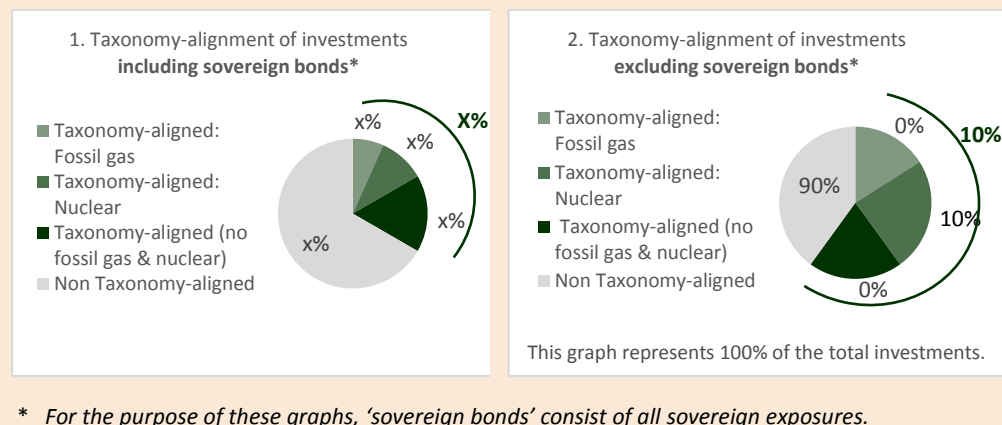
The fund doesn't intends to make environmentally sustainable investments within the meaning of Art. 3 of Regulation (EU) 2020/852 ("EU Taxonomy"); hence, no portion of its investments will be aligned with the EU Taxonomy.

Does the financial product invest in fossil gas and/or nuclear energy related activities that comply with the EU Taxonomy ?

The fund doesn't intends to make any investment in Fossil fuels.

Investments in nuclear sector (if any), will be aligned with EU taxonomy and represent a maximum of 10% of the fund size.

The two graphs below show in green the minimum percentage of investments that are aligned with the EU Taxonomy. As there is no appropriate methodology to determine the Taxonomy-alignment of sovereign bonds*, the first graph shows the Taxonomy alignment in relation to all the investments of the financial product including sovereign bonds, while the second graph shows the Taxonomy alignment only in relation to the investments of the financial product other than sovereign bonds.



c) What is the minimum share of investments in transitional and enabling activities?

The fund doesn't intend to make any investment in transitional and enabling activities.

d) What is the minimum share of sustainable investments with an environmental objective that are not aligned with the EU Taxonomy?

Share of sustainable investments with an environmental objective that are not aligned with the EU Taxonomy is 100%.

e) What is the minimum share of socially sustainable investments?

This financial product is pursuing a sustainable social objective with its aim to improve directly or indirectly the (quality of) lives of patients, consumers or healthcare professionals by supporting innovative solutions that will provide, taking into account the binding elements set out below, better or equal:

- health and well-being for consumers;
- health care outcomes for patients;
- health care delivery for healthcare providers and professionals; or
- health care research, development and manufacturing for the healthcare industry and for academia,

at affordable or lower cost, as the case may be (provided that a combination of equal and affordable shall not qualify as such).

The minimum share of socially sustainable investments is 10%.

f) What investments are included under "#2 Other" (i.e. neither aligned with the environmental or social characteristics, nor are qualified as sustainable investments), what is their purpose and are there any minimum environmental or social safeguards?

None

5. Is a specific index designated as a reference benchmark to determine whether this financial product is aligned with the environmental and/or social characteristics that it promotes?

No index has been designated as a reference benchmark to meet the environmental or social characteristics promoted by the Fund.

a) How is the reference benchmark continuously aligned with each of the environmental or social characteristics promoted by the financial product?

N/A

b) How is the alignment of the investment strategy with the methodology of the index ensured on a continuous basis?

N/A

c) How does the designated index differ from a relevant broad market index?

N/A

d) Where can the methodology used for the calculation of the designated index be found?

N/A

6. Where can I find more product specific information online?

More product-specific information can be found on the website: www.deepbright.vc